

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Chapter 11

KOLLEL MATEH EFRAIM, LLC, a/k/a
MATEH EPHRAIM LLC, a/k/a
KOLEL MATEH EFRAIM

Case No. 04-16410 (SMB)

Debtor.

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NOTICE OF APPEAL

Kollel Match Efraim, LLC, a/k/a Match Ephraim LLC, a/k/a Kolel Match Efraim (the “Debtor”), appeals under 28 U.S.C. § 158(a) to the United States District Court for the Southern District of New York from the order of Stuart M. Bernstein, United States Bankruptcy Judge, dated April 25, 2007 and entered April 26, 2007 in a contested matter in this bankruptcy case (ECF Docket No. 119).

The names of all the parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Debtor/Appellant

The Debtor, Kollel Match Efraim, LLC, a/k/a Match Ephraim LLC, a/k/a Kolel Match Efraim

Represented by:

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Appellee

Appellee, Helen May Holdings, LLC

Represented by:

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Dated: New York, New York
May 4, 2007

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